



Health
Financial
Systems

IRIS Update

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Overview

- HFS Redesign System
- IRIS – Recent CMS Changes and Issues
- New fields being added to trace to the Hospital Cost Reports
- Timeline?
- Questions



HFS IRIS Redesign

- HFS switched from an Access based IRIS system to SQL back in August of 2015.
- Major changes include speed, ability to import excel files, and we have a Check for Updates and also Net Sync that we have in the Medicare Cost Report software.



HFS IRIS Redesign

- We have made changes to reports to allow for CHGME audits.
 - In the Preference table, we added a selection for Children's Hospitals that are not FYE of 6-30 to process reports as if they are.
 - This gives a warning to the user that this is selected so you will know this when you run a report on a provider with # XX-33XX.



HFS IRIS Redesign

HomeData ManagementInternsReportsHelp

Help

About IRIS

Preferences

Residency Calendar

Set the beginning and ending periods for the Residency Calendar. All new interns added will use these periods in his/her residency calendar. To rebuild all existing residency calendars with these periods, click 'Rebuild Residency Calendars'.

Start MM/DD
Month Day
71

End MM/DD
Month Day
630

Rebuild Residency Calendars

Rebuild Status: Ready

IRIS Data Archive

Move IRIS data to archive status by fiscal year or by provider/fiscal year.

Archive Settings

IRIS Extended Features

Name matching tool useful for identifying potential duplicate entries with different SSNs.

Dup Finder Utility

Network Synchronization

Never Synchronize

Synchronize at Start Up

Synchronize on Demand

Last Synchronized: Never Synchronized
Synchronization Folder:

Browse

Update Software

IRIS Settings

☒ CMS imports default to 'New'
Process all CMS import selections as 'New' data. Uncheck to allow IRIS to recommend an import operation.

☒ Default to Day-Based (Ordinal) Overlaps
Default the IRIS system to use Day-Based (Ordinal) overlaps. Uncheck to default to Entire Rotation overlaps.

☐ Turn on SSN masking
Mask SSN (XXXXX1234) on all IRIS screens and reports.

☐ Input Assistant
The Input Assistant offers additional real-time information and guidance when entering interns or assignments.

☐ Permit CMS Import on Error
If errors are detected in the A or M data files during import, allow the user to decide to continue import. If not permitted the import process will not proceed until all file errors are cleared.

☐ Change Fiscal Year for Provider
Providers with XX33XX will have fiscal year ranges of 7/1-6/30.


☐ Import Partial Import
Allows existing M records to import A records




HFS IRIS Redesign OIG Report

Another report we have is the **OIG Report** which has the following screen:

HFS IRIS Verification System (© 2006-2015)

**Intern Resident Information System**
Version: 1.3.3.131



HomeData ManagementInternsReportsHelp

Reports

- Audit Report
- Notes Report
- Foreign Medical Graduates
- Import Data Master Variance
- Import File Log
- Intern Assignments
- Intern (Individual) History
- OIG Report**
- Overlap Report
- Out of IRP Report
- Pre-July 1995 Residency
- Residency Report
- Sim Match Report

Import OIG Data File

Import Office of Inspector General (OIG) data file
This process will import the UPDATED.DBF file from the OIG web site into IRIS to run the OIG Comparison Report. Before this import can be run, the file must be downloaded from the OIG web site, extracted and saved locally. Then click the 'Import OIG download' button, navigate to and open the UPDATED.DBF file.

To download the latest OIG exclusion list, click on the link below.
[Click Here](#)

Import OIG Download

1. Select the report type:

☐ Choose Provider
☒ Full Database

2. Select a provider/fiscal year and click preview report:

Provider	FY Begin	FY End
<input type="text"/>	<input type="text"/>	<input type="text"/>

Preview Report

Latest Download Date: N/A



HFS IRIS Redesign OIG Report

You will need to Import the OIG Data File into your database, you do this by selecting the “Click Here” link circled in previous slide, this will take you to the following Website:

https://oig.hhs.gov/exclusions/exclusions_list.asp

ge SalesLogix Google HFS SupportCenter HFS Suggested Sites Vonage WebEx Imported From IE

REPORT FRAUD Home • FAQs • FOIA • Careers • Contact • HEAT • Download Reader •

U.S. Department of Health & Human Services
Office of Inspector General
U.S. Department of Health & Human Services

Report #, Topic, Keyword... Search
Advanced

About OIG Reports & Publications Fraud Compliance Recovery Act Oversight Exclusions Newsroom

Home > Exclusions > LEIE Downloadable Databases

LEIE Downloadable Databases

E-mail me when this page is updated.

Download the LEIE Database

ANNOUNCEMENT: As of the September 2013 update, only the LEIE files containing the NPI, Waiver, and Waiver States fields will be available.

Instructions and information About the LEIE Files.

Below files updated: 06-09-2015

LEIE Database

- > 05-2015 Updated LEIE Database: EXE | ZIP

Related Information

- > Waiver Info
- > Search the Online LEIE Database

How To Use These Files

View a video tutorial on using the downloadable files.

Using the Exclusions Downloadable Databases

I'm looking for

Let's start by choosing a topic


Select One

- Online Searchable Database
- LEIE Downloadable Databases
- Monthly Supplement Archive
- Waivers
- Quick Tips
- Background Information
- Applying for Reinstatement
- Contact the Exclusions Program



HFS IRIS Redesign OIG Report

You then download the zipped LEIE Database, you extract that file to your computer and then select the Import OIG Download button to bring this in. Then you will do a Preview Report and get the following:

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Intern/Resident Information System(IRIS)

Version Number

1.3.3.131

Date



Wednesday, June 17, 2015

Time

5:09:30PM

Office of Inspector General Comparison Report

Ordered by Last Name
(All Interns Reporting)

 These residents' first and last name matched the latest exclusion listing, however, the user must go to the <http://exclusions.oig.hhs.gov> to search the name and then enter the SSN to verify if this resident is actually to be excluded . 

SSN	Last Name	First Name	MJ.	Initial Res Type/ Description	Provider Number	Notes
U333889999	Andrews	Scott	1300	Emerg & Internal Med - Gen	360999	

The key is that this only identifies a resident with a First and last name on the exclusion list, you will need to go back to the website (pictured above) and select the Online Searchable Database and then enter the resident name and then will have the availability to enter the SSN to see if that is the specific resident on the exclusion listing.



HFS IRIS Redesign Intern Search

Below is the screen where you would go and view residents in the database, it is on the Interns tab and you will select Search Intern:

HFS IRIS Verification System (© 2006-2015)

IRIS Intern Resident Information System
Version: 1.3.3.119

Home Data Management **Interns** Reports Help

Interns

- Add Intern
- Search Intern**
- Add / View FIR

Intern Search

Enter Name or SSN: **Start Search**

Enter a value of Name or SSN to return intern results.

- Ex. ('Smi') will return all Interns whose last name contains with 'Smi')
- Ex. ('555') will return all Interns whose ssn contains with '555')

When the return list appears click on the desired last name to view the full intern record.

Previously performed searches are saved during the active IRIS session and are available in the textbox.

Click on View/Edit button to view Intern Record

	Last Name	First Name	M	SSN
View/Edit	Anthony	Linda		U555889999
View/Edit	Berry	Scott		U222331111
View/Edit	Binkley	Mariam		U444117777
View/Edit	Booth	Stephen		U555446666
View/Edit	Darron	Faustiv		U111223333
View/Edit	Holly	Buddy		U333556666
View/Edit	Jones	Pearl		U111113333
View/Edit	Levy	Charles		U799887777

Records Found: 9

You can hit Start Search without a name and receive all residents or can enter name or SSN

Can sort by Name or SSN by clicking the header



HFS IRIS Intern Entry Hints

- The IME & GME Percentage should be entered up to 2 decimal places (66.67%). For IME, CMS has defined this to be the IR's time that the provider is allowed to claim for IME purposes as defined in the regulations. Refer to 42 CFR 412.105(f). The IME percentage is also used for computing the FTEs applicable to the IPF and IRF Teaching Adjustments.
- The GME percentage is defined as the IR's time that the provider is allowed to claim for GME purposes as defined in the regulations. Refer to 42 CFR 413.78. This percentage of time is not weighted (for years outside of the Initial Residency Period) for IRIS reporting purposes, and is to be weighted outside of IRIS for Medicare cost reporting purposes.



HFS IRIS Intern Entry Hints

- One major point when entering the percentage where a resident rotates to another hospital, if you enter your resident that rotates to your facility in April but is at another hospital from 4-11 to 4-16 (6 days), do not enter 4-1 to 4-30 with IME and GME % at 80 but rather split the assignment and enter 4-1 to 4-10 and 4-17 to 4-30 at 100. If the other provider lists their assignment 4-11 to 4-16 at 100, then you would have an overlap when listing your assignment from 4-1 to 4-30 at 80.
- The Residency field should generally be populated with the residency type code for the program the IR was participating in on the first day of the resident's first rotation after graduating from medical school, even if that rotation did not occur within the provider submitting the IRIS file or within the provider's current cost reporting period.




HFS IRIS Intern Entry Hints

- When entering the Assignment – the Residency Type Code is the IR's current Residency Training program, not where they are rotating to. Enter the 4 digit Residency Type Code for the medical specialty program in which the intern/resident (IR) is seeking board certification. For example, if the Intern is rotating through a Psych area as part of their approved Internal Medicine program, report the rotation as Internal Medicine, not Psychology.




HFS IRIS Redesign Intern Info

HFS IRIS Verification System (© 2006-2015)



Intern Resident Information System

Version: 5.0.1.03

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HomeData ManagementInternsReportsHelp

^ Reports

- Audit Report
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- Pre-July 1995 Residency
- Residency Report
- Sim Match Report

The reports are pretty much the same that we had in the Legacy, just select the Reports tab and the list is on the left side.



HFS IRIS Redesign

- This system allows us to make updates to allow for additional fields that will assist in actual computation of the FTE's so that it traces from IRIS to the Medicare Cost Report.
- This is vital as CMS is moving to include additional fields – more information coming soon.



CMS IRIS Changes

- CMS has been having meetings since April 2015 with all of the IRIS vendors to assist them in creating their own IRIS system.
- CMS has tied the IRIS into the PS&R and STAR system to incorporate a National Database.
- MACs are now uploading the IRIS files submitted with the Medicare Cost Reports.
- They are going to upload prior IRIS files into the system in the near future.



CMS IRIS Changes

- CMS is pushing to compare the cost report FTEs to what they calculate the FTEs from the submitted IRIS files. They are planning to begin holding up accepting cost reports in the near future (at the earliest it will be the 6-30-16 FYEs).
- To prepare for this change, HFS has created a Special Report 923 (SR923) in the cost report software and also in the IRIS software to run a comparison. In the MCRIF32 system (the cost report software), we issue a Level II edit relating to SR923 when the FTE count on the cost report does not agree to the IRIS FTE calculation.



HFS IRIS SR923

- In the cost report software, the new SR923 report (can locate this thru Open Forms and scroll to the bottom) that we created in response to the CMS STAR IRIS FTE calculation. In the HFS IRIS you can export a csv file from IRIS and upload the csv file to the SR923 report.
- To get the csv from IRIS, go to reports – Residency Report and select the 3rd bullet as shown on the next slide:



HFS IRIS SR923

Report Type: Intern Assignment Residency FTE Summary (E Part A and E-4 FTE's)

Provider	Residency	FY Begin	FY End	
360998	1050 Allergy & Immunolo	07/01/2014	06/30/2015	Preview Report
	1051 Allergy & Immunolo			Create SR File
	1052 Allergy & Immunolo			
	1100 Anesthesiology			
	1101 Anesthesiology			
	1102 Anesthesiology			
	1103 Anesthesiology			

Sorted By:
☒ SSN (default)
☐ Last Name

SR File (Optional): This is to import the csv file from SR923 mcrx file to IRIS for a comparison.



HFS IRIS SR923

- Then take the csv file from IRIS (will be named xxxxxx.YYYYMMDD.YYYYMMDD.SR923.csv where xxxxxx is provider # and we will have FYB and FYE identified) and open up the SR923 in the cost report and select the Browse on line 100 to import this file. We also create a csv file from the mcrx file which will be named Cost_Report_Name.SR923.csv that can be imported into the HFS IRIS Audit and Residency Reports. To import the cost report csv file, you select the Browse button shown on previous slide at the end of the SR File (Optional) section.



CMS IRIS Changes

- CMS is moving to get rid of the M & A dbf files and going to 1 xml file for submission of IRIS with the cost reports.
- This will get rid of the free dos based IRIS system and require providers to submit with the new system – more than likely with an IRIS vendor.



CMS IRIS Changes

- CMS is planning on adding the following new fields to IRIS:
 - Non-IRPS Year One – Simultaneous Match
 - Non-IRPS Year One – Prelim. – Transitional
 - IRF % and IPF % - for time spent at subprovider
 - Non-Provider Site %
 - New Program – True or False
 - Displaced Resident – True or False



CMS IRIS Changes

- The plan is to then be able to trace FTE amounts from IRIS files to the cost report for the following fields:
 - E Part A lines 10, 11, 16 (displaced), and 17 (new)
 - S-2 Part I line 66 cols 1 & 2, line 67 cols 3 & 4
 - E-3 Part II (Psych) lines 6 & 7 (new)
 - E-3 Part III (Rehab) lines 7 & 8 (new)
 - E-4 line 6, line 8 & 16 cols 1 & 2, line 10 col 2, and line 15 cols 1 & 2
 - E-4 lines 10.01, 15.01, and 16.01 (added in T10)



CMS IRIS Changes

- **TIMELINE?????**
 - This is the real unknown.
 - We have stressed the need for CMS to publish somewhere a summary of all of these changes as this can be difficult for providers to get information and also anytime it ties into a rejection of a cost report, this is vital to announce and ask for feedback.



Questions

